



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Third Account and Report of Guardian, and for Allowance of Fees to Attorney for

Guardian

		STEPHANIE LASSLEY , mother/guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Guardian was allowed \$650 per month for the support education and maintenance of the minor. The court may require additional information to determine if this support is still necessary. <u>Note:</u> If the petition is granted, status hearings will be set as follows: • Wednesday, May 31, 2017 at 9:00 a.m. in Department 303, for the filing of the fourth account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
		Account period: 3/9/13 – 3-31/15	
Cont. from		Accounting - \$738,160.55	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$711,653.32	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$708,391.09	
<input type="checkbox"/>	Inventory	Attorney - \$2,350.37 (per itemization and declaration, 12.25 hrs. of attorney time @ \$200 - \$225/hr. and 31.05 hrs. paralegal time @ \$65/hr. divided between the this minor's estate and her sibling's estate on page 3)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.	Costs - \$25.50 (certified copies)	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Tax preparation - \$700.00	
<input type="checkbox"/>	Conf. Screen	Costs (Petitioner) - \$1,050.00 (taxes and filing fee)	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Petitioner states Federal estimated taxes in the amount of \$615.00 will be due on 9/15/15 and 1/15/16. Petitioner requests that the court authorize the payments of these amounts from the blocked account on 9/1/15 and 1/15/16 to save filing fees on those dates.	
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order	Petitioner prays for an order:	
<input type="checkbox"/>	Aff. Posting	1. Approving, allowing, and settling the third account and report of guardian;	
<input type="checkbox"/>	Status Rpt	2. Authorizing payment of attorney fees and costs totaling \$2,378.87;	
<input type="checkbox"/>	UCCJEA	3. Authorizing payment for tax preparation in the amount of \$700.00;	
<input type="checkbox"/>	Citation	4. Authorizing guardian to reimburse herself \$1,050.00;	
<input type="checkbox"/>	FTB Notice	5. Authorizing payment of estimated taxes in the amount of \$615.00 on 9/15/15 and on 1/15/16.	

Third Account and Report of Guardian, and for Allowance of Fees to Attorney for

Guardian

		STEPHANIE LASSLEY , mother/guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 2. Guardian was allowed \$650 per month for the support education and maintenance of the minor. The court may require additional information to determine if this support is still necessary. Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Wednesday, June 1, 2016 at 9:00 a.m. in Department 303, for the filing of the fourth and final account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
		Account period: 3/9/13 – 3-31/15	
Cont. from		Accounting - \$738,402.49	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$711,628.15	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$710,051.47	
<input type="checkbox"/>	Inventory	Attorney - \$2,350.37 (per itemization and declaration, 12.25 hrs. of attorney time @ \$200 - \$225/hr. and 31.05 hrs. paralegal time @ \$65/hr. divided between the this minor's estate and her sibling's estate on page 3)	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.	Costs - \$25.50 (certified copies)	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	Tax preparation - \$700.00	
<input type="checkbox"/>	Conf. Screen	Costs (Petitioner) - \$1,050.00 (taxes and filing fee)	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	Petitioner states Federal estimated taxes in the amount of \$615.00 will be due on 9/15/15 and 1/15/16. Petitioner requests that the court authorize the payments of these amounts from the blocked account on 9/1/15 and 1/15/16 to save filing fees on those dates.	
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order	Petitioner prays for an order:	
<input type="checkbox"/>	Aff. Posting	6. Approving, allowing, and settling the third account and report of guardian;	
<input type="checkbox"/>	Status Rpt	7. Authorizing payment of attorney fees and costs totaling \$2,378.87;	
<input type="checkbox"/>	UCCJEA	8. Authorizing payment for tax preparation in the amount of \$700.00;	
<input type="checkbox"/>	Citation	9. Authorizing guardian to reimburse herself \$1,050.00;	
<input type="checkbox"/>	FTB Notice	10. Authorizing payment of estimated taxes in the amount of \$615.00 on 9/15/15 and on 1/15/16.	

Conservator Perez, Idalia (Pro Per – Mother – Conservator – Petitioner)

Fifth Account and Report of Conservator and Petition for Order Authorizing Payment of Conservator's Fees on Account and Cancellation of Conservatorship Bond

		IDALIA PEREZ , Mother and Conservator of the Person and Estate with bond of \$167,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>SEE ADDITIONAL PAGES</u>
		Account period: 5/1/13 – 4/30/15	
		Accounting: \$207,799.76	
		Beginning POH: \$81,821.95	
		Ending POH: \$113,583.74 (cash)	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	2620(c)		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Conservator Compensation: \$24,000.00 for caregiver compensation and \$16,800 room and board (paid)
Petitioner states she was previously authorized per the Court's order of 9/23/13 to make monthly payments to herself as conservator of \$1,000.00/month for caregiver services and \$700.00/month for room and board. Petitioner requests the Court authorize continuance of these payments through the next account period.

Bond: Petitioner states her bond of \$167,000.00 has been in place since 2009 and was renewed in April 2014 for a period of five years at a cost of \$4,703.00. Petitioner states the conservatee's financial situation has stabilized during this account period and Petitioner has carefully reduced the conservatee's expenditures while maintaining his quality of life. Petitioner desires to ensure the conservatee's future happiness and well-being by building up the assets in preparation for when she will no longer be able to fulfill the roles of conservator and primary caregiver. For this purpose, Petitioner requests authority to cancel the conservatorship bond and request reimbursement to the estate of a prorated portion of the bond premium. Petitioner cites the most recent CI Report as noting that the family has a loving relationship and a strong and supportive family network.

Petitioner requests an order:

1. Approving, allowing, and settling this account and report as filed;
2. Authorizing continued compensation of \$1,000/month for caregiver services and \$700.00/month for room and board;
3. Authorizing Conservator to cancel the bond and request reimbursement for the prorated portion already paid; and
4. For such other relief as the Court deems proper.

Reviewed by: skc
Reviewed on: 8/17/15
Updates:
Recommendation:
File 4 – Perez

Page 2 - NEEDS/PROBLEMS/COMMENTS:

1. Need Notice of Hearing.
2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §1460, Cal. Rule of Court 7.51(c)(2) on Conservatee Rafael Harold Perez.
3. Schedule A, indicates receipt of \$23,650.00 from "Water Stone Charity." Was this a one-time charitable receipt for Conservatee, or will this be an ongoing source of income? Need clarification.
4. Petitioner requests authorization to cancel her bond; however, a conservator of the estate must furnish bond including cost of recovery pursuant to Probate Code §2324(c) and Cal. Rule of Court 7.207. Based on the ending POH balance of \$113,583.74, plus the conservatee's income of approx. \$24,956.04 annually from Sun Life and \$24,144.00 from Social Security, plus approx. \$1,230.72 in dividend/interest income, and including cost of recovery, Examiner calculates bond should be increased to at least \$180,305.95 (an increase of \$13,305.95).
5. Need order. See Local Rules 7.1.1.F and 7.6.1.

Note: If granted, the Court will set a status hearing for the filing of the 6th Account as follows:

- Thursday, June 29, 2017

If the account has been filed pursuant to Local Rule 7.5, the status hearing will come off calendar.

DOD: 02/14/12	RICHARD DEWAYNE PHILLIPS , father, was appointed Administrator with Full IAEA and without bond on 12/04/12.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 01/15/15</u> 1. Need Inventory & Appraisal.
Cont. from 042613, 072514, 011515	Minute Order from hearing on 12/04/12 set this matter for status regarding filing of the Inventory & Appraisal.	
Aff.Sub.Wit.	Order Approving Contingency Fee Agreement was filed 08/15/13.	Reviewed by: JF Reviewed on: 08/17/15 Updates: Recommendation: File 5 – Phillips
Verified	Status Report filed 08/14/15 by Richard Dewayne Phillips, states: On 04/15/13, Petitioner, in his capacity as personal representative of decedent's estate, filed a complaint against the County of Fresno and other defendants in United States District Court, Eastern District of California, alleging violation of the decedent's civil rights. The lawsuit is based on the fact that decedent was murdered while in custody of Fresno County. The complaint was filed by Anthony Boskovich, Esq. of the Law Office of Anthony Boskovich in association with the law firm of Bode & Grenier, LLP. On 06/11/13, the County of Fresno filed a Motion to Dismiss the lawsuit. On 12/03/13, the Court granted the motion in part and denied the motion in part. On 12/13/13, the parties appeared before the Court for a scheduling conference. At that time, the lawsuit was set for jury trial on 02/24/15. On 12/31/13, Petitioner filed a First Amended Complaint against all defendants, including the County of Fresno. On 07/14/14, the parties submitted a stipulation modifying the Court's prior scheduling order. Under the terms of the stipulation, trial has been continued to 06/23/15. The defendants hired attorney James D. Weakley and James Arendt on 07/24/14. On 10/16/14 the trial court entered an order extending discovery deadlines through 03/12/15. On 01/15/15, the Court issued a Second Amended Scheduling Order and all discovery and law and motion deadlines were further continued. A trial date was continued to 08/16/16 with a 10 day estimate. At this time there are no assets in the Decedent's estate except for the causes of action currently being litigated in federal court. Petitioner requests the Court set a further status conference in February or March 2016.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

First and Final Account and Report of Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and for Distribution.

DOD: 6/16/13		PUBLIC ADMINISTRATOR , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 8/13/13 – 3/26/15	Continued from 7/16/15. Minute order states the Court reiterates that Susan Stone and Donna Kincade are required to file, and properly serve, written objections by 8/6/15, or the Court may not consider their objections in court.
Cont. from 071615			
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$215,465.01	1. Need proof of service of the Objections on the Public Administrator and their attorney, County Counsel.
<input checked="" type="checkbox"/>	Verified	Beginning POH - \$194,521.47	
<input checked="" type="checkbox"/>	Inventory	Ending POH - \$ 18,511.19	
<input checked="" type="checkbox"/>	PTC	Administrator (statutory) - \$7,309.30	
<input checked="" type="checkbox"/>	Not.Cred.	Administrator X/O - \$1,248.00 (per Local Rule for sale of real property and preparation of taxes)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/	Attorney (statutory) - \$7,309.30	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Bond fee - \$808.01 (o.k.)	
<input type="checkbox"/>	Pers.Serv.	Court fees - \$486.00 (filing fee, certified copies)	
<input checked="" type="checkbox"/>	Letters 8/13/13	Distribution, pursuant to intestate succession, is to:	Reviewed by: KT Reviewed on: 8/17/15 Updates: Recommendation: File 6 - Kallam
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections	Steve Kallam - \$91.56	
<input type="checkbox"/>	Video Receipt	Paul Kallam - \$91.56	
<input type="checkbox"/>	CI Report	Donna Kincade - \$91.56	
<input checked="" type="checkbox"/>	9202	Wendy Reimer - \$91.56	
<input checked="" type="checkbox"/>	Order	Susan Stone - \$61.56	
<input type="checkbox"/>	Aff. Posting	Janice Butler - \$91.56	
<input type="checkbox"/>	Status Rpt	Charles Stone - \$91.56	
<input type="checkbox"/>	UCCJEA	Gay Deady - \$91.56	
<input type="checkbox"/>	Citation	Dale Zimmerman - \$91.56	
<input checked="" type="checkbox"/>	FTB Notice	Jeffrey Zimmerman - \$91.56	
		Objections to Accounting on Estate filed by Donna Kincade and Susan Stone on 8/15/15	

Petition for Termination of Guardianship

		EVONISHA SMITH , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		ADRIANA BREWER , non-relative, was appointed guardian on 9/11/14. – present in court on 4/23/15.	<p>Continued from 4/23/15. Minute order states the Court states its intent to give Ms. Smith the opportunity to establish more regular and frequent visitation. The Court orders visitation for Ms. Smith on the first weekend of the month, from Friday at 1 p.m. thru Sunday at 1 p.m. Ms. Smith is to pick the minor up at Adriana Brewer's home, and Ms. Brewer is to pick the minor up from Ms. Smith's home. Parties may mutually agree to an alternative weekend and are admonished to obey these orders.</p>
Cont. from 031215, 042315		Please see petition for details.	
	Aff.Sub.Wit.		<p>1. Need proof of service of the Notice of Hearing on:</p> <ul style="list-style-type: none"> a. Derick King (father) b. Renee King (paternal grandmother) c. Triania Smith (maternal grandmother) – personally served on 3/16/15, however the Notice of Hearing served does not include the date, time and department for the hearing.
✓	Verified	Court Investigator Report filed on 3/5/15.	
	Inventory		
	PTC		
	Not.Cred.	Declaration of Evonisha Smith filed on 4/8/15.	
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 8/17/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 7A - Smith

Probate Status Hearing RE: Visitation

		<p>EVONISHA SMITH, mother, is petitioned the court to terminate the guardianship (please see page 7A).</p> <p>ADRIANA BREWER, non-relative, was appointed guardian on 9/11/14. – present in court on 4/23/15.</p> <p>Minute order dated 4/23/15 states the Court states its intent to give Ms. Smith the opportunity to establish more regular and frequent visitation. The Court orders visitation for Ms. Smith on the first weekend of the month, from Friday at 1 p.m. thru Sunday at 1 p.m. Ms. Smith is to pick the minor up at Adriana Brewer's home, and Ms. Brewer is to pick the minor up from Ms. Smith's home. Parties may mutually agree to an alternative weekend and are admonished to obey these orders.</p> <p>Declaration of Evoniesah Smith filed on 7/31/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 8/17/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 7B – Smith</p>	

8 Elanora Vallandingham (Estate)**Case No. 14CEPR00286****Attorney Blum, Mark A (for Paul Anthony Toste – Executor)****Probate Status Hearing Re: Filing of First Account**

DOD: 02/03/2014	PAUL ANTHONY TOSTE , was appointed Executor with full IAEA authority without bond on 05/28/2014.	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR.
Cont. from 071615	Letters issued on 05/30/2014	Petition for First and Final Account filed 08/17/2015. Hearing is set for 09/29/2015.
Aff.Sub.Wit.	Final Inventory and Appraisal filed 09/02/2015 showing an estate valued at \$346,953.25.	
Verified		1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Inventory		
PTC		
Not.Cred.	Minute Order of 05/22/2014 set this Status Hearing for the filing of the First Account and/or Final Distribution.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 08/18/2015
		Updates:
		Recommendation:
		File 8 - Vallandingham

Petitioner

Murray, Melinda (pro per – Conservator)

Petitioner

Welch, Melanie Lynne Ratliff (pro per – Conservator)

First Account of Conservator of the Estate and Person

Age: 83		MELINDA LEIGH RATLIFF MURRAY and MELANIE LYNNE RATILL WELCH, Conservators, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 07/07/14 – 06/30/15	<p>Need Amended Accounting based on, but not limited to the following:</p> <ol style="list-style-type: none"> 1. The Accounting does not balance (total Charges should equal total Credits). 2. The Accounting consists solely of the Simplified Summary of Account forms and attachments thereto with a face page and does not include an actual "Petition" in which the Conservators address any and all issues related to the conservatorship (including requests for fees) and a request for relief. 3. According to the CI report, the conservatee is now residing in a care home. If the Conservatee began residing in the care home (Wyndham) during the accounting period. Need original bill statements for the facility pursuant to Probate Code § 2620(c)(5). 4. Need Order. <p>Note: Petitioners were formerly represented by Robert Howk. Mr. Howk's Petition for Order to Pay Attorneys' Fees was filed 08/14/15 and is set for hearing on 09/28/15.</p>
Cont. from		Accounting - ?? See Note 1	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$240,077.37	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$295,719.07	
<input type="checkbox"/>	Inventory	Conservators - not addressed	
<input type="checkbox"/>	PTC	Attorney - not addressed	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Court Investigator Julie Negrete filed a report on 08/06/15.	
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	2620(c)	x	
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 08/17/15
			Updates:
			Recommendation:
			File 9 – Ratliff

Attorney Marshall, David R., of Lodi (for Petitioner Laura M. King, Executor)

First and Final Report of Executor on Waiver of Account and Petition for Allowance of Compensation to Executor and Attorney for Ordinary Services, and for Final Distribution

DOD: 5/4/2013	LAURA M. KING , spouse and Executor, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: 1. Need proposed order pursuant to Local Rule 7.1.1 (F) which provides a proposed order shall be submitted with all pleadings that request relief.	
	Accounting is waived.			
Cont. from	I & A	—		\$350,000.00
Aff.Sub.Wit.	POH	—		\$350,000.00 (no cash)
✓ Verified				
✓ Inventory	Executor	—		waives (statutory)
✓ PTC				
✓ Not.Cred.	Attorney	—		waives (waives \$10,000.00 statutory fee)
✓ Notice of Hrg				
✓ Aff.Mail	W/	Distribution pursuant to Decedent's Will is to:		
Aff.Pub.		LAURA M. KING – entire interest in two parcels of real property in Monterey County.		
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters	091714			
Duties/Supp				
Objections				
Video Receipt				
CI Report				
✓ 9202				
Order	X			
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
✓ FTB Notice	By fax			
			Reviewed by: LEG	
			Reviewed on: 8/17/15	
			Updates:	
			Recommendation:	
			File 10 – King	

Attorney Bagdasarian, Gary G. (for Petitioner Carolina P. Smith, Executor)

**First and Final Account and Report of Status of Administration of Executor
and Petition for Settlement Thereof; For Allowance of Statutory Attorney's
Fees and Executor's Compensation; For Extraordinary Attorney's Fees; For
Costs Reimbursement and for Final Distribution**

DOD: 4/24/2014		CAROLINA P. SMITH , daughter and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. <i>Proof of Service by Mail</i> of the <i>Notice of Hearing</i> filed 7/16/2015 does not show that notice of hearing was served to the Department of Health Care Services per the <i>Request for Special Notice</i> filed 3/23/2015. Need proof of notice or waiver of such notice of this hearing. 2. <i>Exhibit A, Calculation of Statutory Fees</i> , does not include the \$1,000.00 loss on sale of real property, as required by Probate Code § 10800. Statutory compensation correctly calculates as \$4,248.36 rather than \$4,278.00 .
		Account period: 9/3/2014 – 6/10/2015	
		Accounting - \$109,278.70	
Cont. from		Beginning POH - \$108,615.30	
	Aff.Sub.Wit.	Ending POH - \$29,517.32 (\$27,517.32 is cash)	
✓	Verified		
✓	Inventory	Executor - \$4,278.00 (exceeds statutory)	
✓	PTC		
✓	Not.Cred.	Executor Reimb. - \$6,778.79 (Creditor's Claim filed 11/25/2014 for funeral expenses;)	
✓	Notice of Hrg		
✓	Aff.Mail	Attorney - \$4,278.00 (exceeds statutory)	
		W /	
	Aff.Pub.		
	Sp.Ntc.	Attorney XO - \$1,567.50 (per Declaration filed 7/13/2015 for sale of real property;)	
	Pers.Serv.		
	Conf. Screen	Dept. of Health - \$8,000.00 (partial payment of \$44,055.92 Creditor's Claim filed 3/23/2015;)	
	Letters	090314	
	Duties/Supp		
	Objections		
	Video Receipt	Costs - \$1,557.00 (filing fees, publication, certified copies)	
	CI Report		
✓	9202	Closing - \$1,051.17 (payment of final income tax and costs of preparation of final return; any liabilities;)	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
~Please see additional page~			Reviewed by: LEG Reviewed on: 8/17/15 Updates: Recommendation: File 11 – Hernandez

Distribution pursuant to Decedent's Will and to Agreement Between Heirs Concerning Distribution of Personal Property and Effects [filed on various dates] is to:

JUANA POMPA GARCIA – specified personal property
HILARION POMPA – specified personal property
FLORINA BERNAL DOMINGUEZ – specified personal property
ELISIA MARTINEZ – specified personal property
ANTONIO POMPA – specified personal property
CAROLINA SMITH – specified personal property.

Allowance of Fees

DOD: 7/22/14		MARGARET J. BERLESE , Daughter and Executor with Full IAEA without bond, is Petitioner. Accounting is waived. I&A: \$1,311,504.07 POH: \$1,324,946.39 (\$184,306.46 cash plus investment account) Executor (Statutory): Waived Attorney: \$16,500.00 (less than statutory) Distribution pursuant to the decedent's will: Margaret J. Berlese: one-half Elizabeth E. Berlese: one-half	NEEDS/PROBLEMS/COMMENTS: 1. Need revised order in compliance with Local Rule 7.6.1.A. Monetary distributions must be stated in dollars.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		Reviewed by: skC Reviewed on: 8/17/15 Updates: Recommendation: File 12 – Berlese	

Petitioner Rex A. Haught (Self-represented Attorney Petitioner, Executor)

Waiver of Accounting and Petition for Final Distribution Under Will and for Allowance of Statutory Attorney's Fees

DOD: 12/19/2013		REX A. HAUGHT , son and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
		I & A — \$594,999.05	
		POH — \$594,999.05	
Cont. from		(\$218,907.88 is cash)	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Executor — \$14,899.98	
<input checked="" type="checkbox"/>	Inventory	(statutory)	
<input checked="" type="checkbox"/>	PTC	Closing — \$2,500.00	
<input checked="" type="checkbox"/>	Not.Cred.	(for accountant's fees for preparation of final fiduciary income tax returns, and closing expenses;)	
	Notice of Hrg	N/A	
	Aff.Mail		
	Aff.Pub.	Distribution pursuant to Decedent's Will is to:	
	Sp.Ntc.		
	Pers.Serv.	REX A. HAUGHT as Successor Trustee of the	
	Conf. Screen	HAUGHT TRUST AGREEMENT – \$201,507.90 cash,	
	Letters	real property, and stock.	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 8/17/15
			Updates:
			Recommendation: SUBMITTED
			File 13 – Haught

14A Seven M. Rodriguez (GUARD/P) Case No. 14CEPR01044

Mother Rodriguez, Maxine (Pro Per – Mother – Petitioner)

Guardian Tello, Nellie Rodriguez (Pro Per – Maternal Aunt – Guardian)

Ex Parte Petition to Remove Assigned Supervised Visits

		MAXINE RODRIGUEZ , Mother, is Petitioner. See Petition for details. Guardian Nellie Rodriguez Tello filed a Declaration 8/18/15 that details the visitation history. See declaration for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Minute Order 6/9/15 provides current visitation orders: 2 hours per week at WestCare, Guardian supervising. <u>Note:</u> This petition was filed ex parte on 7/15/15. The Court's order of 7/15/15 set this hearing and requires Petitioner to give notice to the guardian and all interested parties. <u>Note:</u> Page B is Guardian Nellie Tello's petition re visitation filed ex parte on 7/27/15 and set for hearing per Court order on 7/28/15. 1. The petition is not verified (signed under penalty of perjury). 2. Need Notice of Hearing. 3. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on Guardian Nellie Rodriguez Tello and any other interested parties per the Court's order of 7/15/15.
Aff.Sub.Wit.			
Verified	x		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 8/17/15	
		Updates: 8/18/15	
		Recommendation:	
		File 14A – Rodriguez	

14A

14B **Seven M. Rodriguez (GUARD/P) Case No. 14CEPR01044**
Guardian Tello, Nellie Rodriguez (Pro Per – Maternal Aunt – Guardian – Petitioner)
Ex Parte Petition for Visitation

		NELLIE RODRIGUEZ TELLO , Maternal Aunt and Guardian, is Petitioner. See petition for details.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Minute Order 6/9/15 provides current visitation orders: 2 hours per week at WestCare, Guardian supervising. <u>Note:</u> This petition was filed ex parte on 7/27/15. The Court's order of 7/28/15 set this hearing and requires Petitioner to give notice to the guardian and all interested parties. 4. Need Notice of Hearing. 5. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on Maxine Rodriguez (Mother) and any other interested parties per the Court's order of 7/15/15.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 8/17/15	
			Updates:	
			Recommendation:	
			File 14B – Rodriguez	

14B

Attorney Guerrero, Danielle R. (for Petitioner Stacy Siakovich-Inshaw, Executor)

First and Final Report of Personal Representative; Petition for Final Distribution on Waiver of Account; Petition for Payment of Compensation to Personal Representative; and Payment of Compensation to Attorney for Ordinary Services; and Payment to Personal Representative for Extraordinary

Services

DOD: 9/25/2014		STACY SIAKOVICH-INSHAW , daughter and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	<p>Note: Proposed order has been interlineated to include the sum of \$249,554.00 cash to be distributed to the Trustee, pursuant to Local Rule 7.6.1(A).</p>
Cont. from		I & A — \$287,500.00	
<input type="checkbox"/>	Aff.Sub.Wit.	POH — \$269,777.00 (all cash)	
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Executor — \$8,800.00 (statutory)	
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Executor X/O — \$1,000.00 (for sale of real property)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Attorney — \$8,800.00 (statutory)	
	Aff.Pub.		
	Sp.Ntc.	Costs — \$1,623.00 (filing fees, will lodgment fee, probate referee, publication, certified copies)	
	Pers.Serv.		
	Conf. Screen		
	Letters 022015	Distribution pursuant to Decedent's Will is to:	
	Duties/Supp	STACY SIAKOVICH-INSHAW as Trustee of the JEANNINE S. McBEATH SEPARATE PROPERTY TRUST AGREEMENT – [\$249,554.00] cash.	
	Objections		
	Video Receipt		
	CI Report		
	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 8/18/15
			Updates:
			Recommendation:
			File 15 – McBeath

Probate Status Hearing re: Filing Inventory and Appraisal

		<p>PUBLIC GUARDIAN was appointed as Conservator of the estate on 1/15/15.</p> <p>Order appointing Public Guardian as Conservator of the estate was signed on 1/20/15.</p> <p>Letters issued on 2/3/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Inventory and Appraisal filed on 6/26/15.</p>
Cont. from 061115			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p>	
		<p>Reviewed on: 8/17/15</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 16 - Skopec</p>	

Status Hearing RE: Filing of Inventory and Appraisal

		<p>KAYSIA BARR and KEITH BARR, Maternal Grandmother and Uncle, were appointed Co-Guardians of the Minor's Estate on 3/27/15 with all proceeds to be placed into a blocked account.</p> <p>At the hearing on 3/27/15, the Court set this status hearing re filing the Inventory and Appraisal.</p> <p>I&A Partial No. 1 filed 5/20/15 indicates \$50,607.85 placed into blocked account.</p> <p>On 7/24/15, the Court authorized an additional sum plus monthly amounts to be placed into the blocked account.</p> <p>A Final I&A has not yet been filed.</p> <p>Status Report filed 8/18/15 states as of today, no further funds have been received. As soon as funds are received, an updated inventory and appraisal will be filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The original petition estimated the estate value at approx. \$50,000.00. It appears that amount has been received into the guardianship estate. Need clarification as to what additional assets, if any, are expected. Need Final I&A per Probate Code §2610.
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 8/17/15</p> <p>Updates: 8/18/15</p> <p>Recommendation:</p> <p>File 17 – Holt</p>	

Status Hearing Re: Filing of Inventory and Appraisal

		<p>KAYSIA BARR and KEITH BARR, Maternal Grandmother and Uncle, were appointed Co-Guardians of the Minor's Estate on 3/27/15 with all proceeds to be placed into a blocked account.</p> <p>At the hearing on 3/27/15, the Court set this status hearing re filing the Inventory and Appraisal.</p> <p>I&A Partial No. 1 filed 5/20/15 indicates \$50,607.85 placed into blocked account.</p> <p>On 7/24/15, the Court authorized an additional sum plus monthly amounts to be placed into the blocked account.</p> <p>A Final I&A has not yet been filed.</p> <p>Status Report filed 8/18/15 states as of today, no further funds have been received. As soon as funds are received, an updated inventory and appraisal will be filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. The original petition estimated the estate value at approx. \$50,000.00. It appears that amount has been received into the guardianship estate. Need clarification as to what additional assets, if any, are expected.</p> <p>4. Need Final I&A per Probate Code §2610.</p>
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc	
		Reviewed on: 8/17/15	
		Updates: 8/18/15	
		Recommendation:	
		File 18 – Holt	

Petition for Appointment of Guardian Ad Litem

		NORA LOPEZ , biological mother, is petitioner and requests appointment as guardian ad litem for STEPHANIE LOPEZ .	NEEDS/PROBLEMS/COMMENTS: Continued from 7/16/15. As of 8/17/15 the following issues remain: 1. The form for appointment of guardian ad litem states that "A person may not act as a guardian ad litem unless he or she is an attorney or represented by an attorney." 2. If a Guardian Ad Litem was appointed for the minor in these proceedings, the Guardian Ad Litem would only have the authority to represent the minor in these proceedings, i.e. in passing the decedent's interest in the real property to the minor. The Guardian Ad Litem would not have any authority to handle issues involving the property once it passes to the minor. It appears that a guardianship of the minor's estate is necessary in order to pass the decedent's interest in the property to the minor and to manage any issues after the property has been transferred to the minor.
Cont. from 071615		Petitioner states appointment of a Guardian Ad Litem for the minor child, Stephanie Lopez is necessary to resolve the community property issues as per the Judgment of Marital Dissolution.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	The issue is the real property located at 4579 N. Feland Ave., Fresno. Said community property issues were left unresolved due to the unanticipated death of Sergio Lopez.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 8/19/15
			Updates:
			Recommendation:
			File 20A – Lopez

Petition to Determine Succession to Real Property and Personal Property

DOD: 9/5/11		NORA LOPEZ , former wife, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD.	Continued from 7/16/15. As of 8/17/15 the following issues remain:
		No other proceedings.	
Cont. from 071615		Decedent died intestate.	<ol style="list-style-type: none"> 1. Probate Code §13150 et seq. requires the petition to be joined by all those who have succeeded to the real property. It appears that the decedent's minor child is the successor in interest to the property. Therefore the guardian of her estate must petition on her behalf. 2. Need Notice of Hearing. 3. Need proof of service of the Notice of Hearing on Stephanie Lopez, minor child of the decedent. 4. The caption of the petition requests that personal property also pass however there is no personal property listed in either the petition or on the inventory and appraisal. 5. #9a(3) or 9a(4) of the petition was not answered re: registered domestic partner. 6. #9a(7) or 9a(8) of the petition was not answered re: issue of predeceased child. 7. #13 of the petition does to state the specific property interest claimed by each petitioner. 8. Need proposed order. 9. Petition was opened using a fee waiver. Filing fees are considered costs of administration and must be paid prior to the property passing.
<input type="checkbox"/>	Aff.Sub.Wit.	I & A - \$75,000.00	
<input checked="" type="checkbox"/>	Verified	Petitioner requests ?	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 8/17/15
			Updates:
			Recommendation:
			File 20B – Lopez

Age: 6 mos.		GENERAL HEARING: 09/08/15		NEEDS/PROBLEMS/COMMENTS:	
		AREKA MORSON , paternal grandmother, is Petitioner.		1. Need <i>Notice of Hearing</i> (form GC-020).	
		Father: BRIAN COOKS		2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
Cont. from		Mother: DESIRE HERNANDEZ		a. Brian Cooks (father)	
	Aff.Sub.Wit.	Paternal grandfather: DERIC COOKS		b. Desire Hernandez (mother)	
✓	Verified	Maternal grandfather: NOT LISTED			
	Inventory	Maternal grandmother: MARY HERNANDEZ			
	PTC	Petitioner states [see Petition for details].			
	Not.Cred.				
	Notice of Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting			Reviewed by: JF	
	Status Rpt			Reviewed on: 08/17/15	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 21 – Cooks	

Petitioner Lyman, Carolyn (pro per – niece)
 Petitioner Martinez, Francine (pro per – niece)

Petition for Appointment of Probate Conservator of the Person (Initial)

Age: 81		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>CAROLYN LYMAN and FRANCINE MARTINEZ, nieces, are Petitioners and request appointment as Co-Conservators of the Person.</p> <p>Petitioners state [see Petition for details].</p> <p>Court Investigator Charlotte Bien filed a report on 08/03/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator advised rights on 07/28/15.</p> <p>1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Conservator of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Isaac Muniz, III (son)</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
✓	Video Receipt			
✓	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
✓	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 08/18/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 – Muniz</p>				

Petitioner Jackson, Judith Eileen (pro per – maternal grandmother)

Petition for Appointment of Temporary Guardian

Quinn, 3	GENERAL HEARING: 10/07/15		NEEDS/PROBLEMS/COMMENTS:
Kelsey, 1	JUDITH EILEEN JACKSON , maternal grandmother, is Petitioner.		1. Need <i>Notice of Hearing</i> (form GC-020).
	Father (Quinn): HENRY MONTEZ, JR. – deceased		2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Cont. from	Father (Kelsey): SAMUEL BEAUCHAMP		a. Samuel Beauchamp (Kelsey's father)
<input type="checkbox"/> Aff.Sub.Wit.	Mother: MIKA JACKSON		b. Mika Jackson (mother)
<input checked="" type="checkbox"/> Verified	Paternal grandfather (Quinn): DECEASED		
<input type="checkbox"/> Inventory	Paternal grandmother (Quinn): ALMA SUAREZ		
<input type="checkbox"/> PTC	Paternal grandparents (Kelsey): UNKNOWN		
<input type="checkbox"/> Not.Cred.	Maternal grandfather: BOBBY JACKSON		
<input type="checkbox"/> Notice of Hrg	Petitioner states: see Petition for details		
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 08/18/15
			Updates:
			Recommendation:
			File 24 – Jackson